

Monthly Expenses

Your current monthly expenses are \$5,935. We are assuming a weighted average inflation rate of 1.50%.

Monthly Expense Plan

Household	Amount	Inflation %	Start	End
Mortgage - Principal & Interest	\$3,000	1.50%	2/2019	Life
Real Estate Taxes	\$250	1.50%	2/2019	Life
Association Dues	\$95	1.50%	2/2019	Life
Utilities - Gas - Electric	\$40	1.50%	2/2019	Life
Water - Sewer	\$30	1.50%	2/2019	Life
Cable - Phone - Internet	\$60	1.50%	2/2019	Life
Maintenance & Improvement	\$50	1.50%	2/2019	Life
House Cleaning	\$100	1.50%	2/2019	Life
Totals	\$3,625			
Daily Living	Amount	Inflation %	Start	End
Food	\$300	1.50%	2/2019	Life
Dining Out	\$50	1.50%	2/2019	Life
Clothing	\$50	1.50%	2/2019	Life
Personal Care	\$40	1.50%	2/2019	Life
Totals	\$440			
Healthcare & Insurance	Amount	Inflation %	Start	End
Health Insurance	\$220	1.50%	2/2019	Life
Prescriptions	\$35	1.50%	2/2019	Life
Veterinarian	\$15	1.50%	2/2019	Life
Totals	\$270			
Transportation	Amount	Inflation %	Start	End
Auto Loans	\$200	1.50%	2/2019	Life
Auto Insurance	\$120	1.50%	2/2019	Life
Fuel	\$180	1.50%	2/2019	Life
Totals	\$500			
Education & Loans	Amount	Inflation %	Start	End
Credit Cards	\$150	1.50%	2/2019	Life
Totals	\$150			
Entertainment	Amount	Inflation %	Start	End
Parties & Events	\$50	1.50%	2/2019	Life
Sports - Hobbies - Lessons	\$80	1.50%	2/2019	Life
Membership Dues	\$70	1.50%	2/2019	Life
Vacation & Travel	\$200	1.50%	2/2019	Life
Totals	\$400			
Miscellaneous	Amount	Inflation %	Start	End
Charitable Donations	\$200	1.50%	2/2019	Life
Gifts	\$50	1.50%	2/2019	Life
Other	\$300	1.50%	2/2019	Life
Totals	\$550			

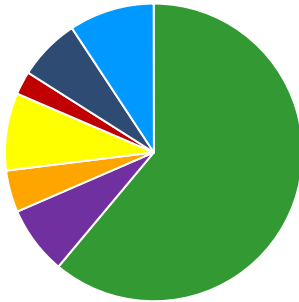
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Monthly Expense Summary

Bill & Mary Retiree

Below is an analysis of your current monthly spending of \$5,935 per month. Each category is totaled and used to create the pie chart below.

Household	\$3,625	61.08%
Daily Living	\$440	7.41%
Healthcare & Insurance	\$270	4.55%
Transportation	\$500	8.42%
Education & Loans	\$150	2.53%
Entertainment	\$400	6.74%
Miscellaneous	\$550	9.27%

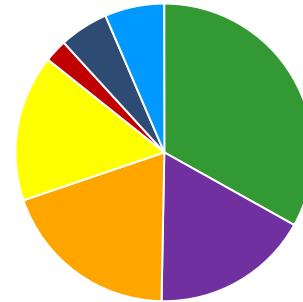


\$5,935

Average American Family

Below is an analysis of how an average American Family would spend \$5,935 per month. Each category is totaled and used to create the pie chart below.

Household	\$1,965	33.11%
Daily Living	\$1,020	17.19%
Healthcare & Insurance	\$1,156	19.48%
Transportation	\$946	15.94%
Education & Loans	\$147	2.48%
Entertainment	\$316	5.33%
Miscellaneous	\$384	6.47%



\$5,935

Statistics gathered on 9/25/18 https://www.bls.gov/news.release/archives/cesan_09112018.htm.

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